



Tirupati Starch & Chemicals Ltd.

Regd. Office : Shree Ram Chambers, 1st floor, 12 Agrawal Nagar, Main Road, INDORE - 1
Phones : 2405001-2-3, 4905001, 4905002 E-mail : tirupati@tirupatistarch.com

Works : Village-sejwaya, Ghata Billod, Dist. Dhar (M.P.) Phones : (07292) 277479, 277280

09th January, 2023

TIRUSTA/SE/2022-23

To,
The General Manager,
Department of Corporate Services,
Bombay Stock Exchange Limited,
Phiroze Jeejeebhoy Towers, Rotunda Building,
Dalal Street, Fort,
Mumbai - 400 001,

REF: SECURITY ID: TIRUSTA; SECURITY CODE: 524582 & ISIN: INE314D01011

Subject: Receipt of Listing approval from BSE Limited for the issue of 10,90,800 equity shares of the Company on preferential basis.

Dear Sir/Ma'am,

With reference to the captioned subject, please find enclosed herewith Listing Approval received from BSE Limited for the issue of 10,90,800 equity shares of Rs. 10/- each to be issued at Rs. 34.61/- each, to promoters on a preferential basis for which the special resolution was passed in Annual General Meeting dated 28th September 2022.

Kindly take the same on your records and oblige.

Thanking you.

Yours faithfully,

For TIRUPATI STARCH & CHEMICALS LIMITED

PURNIMA NAGPAL
COMPANY SECRETARY

Enclosure: As above

LOD/PREF/JR/FIP/3004/2022-23

“E-Letter”

January 09, 2023

The Company Secretary,
TIRUPATI STARCH & CHEMICALS LTD
First Floor, Shree Ram Chambers, 12, Agrawal Nagar,
Indore, Madhya Pradesh, 452001

Dear Sir/Madam,

Re: Listing of 10,90,800 equity shares of Rs. 10/- each issued at a premium of Rs. 24.61/- bearing distinctive numbers from Dist. Nos. 7000768 to 8091567 issued to promoters on a preferential basis.

We acknowledge the receipt of your letter about the captioned matter, together with the enclosures and would advise that the Exchange is pleased to grant Listing approval to the listing application made by the company seeking permission for its aforesaid shares to be dealt in on the Exchange.

The Company should ensure compliance with the provisions of Regulation 167 of SEBI (ICDR) Regulations and as specified by SEBI from time to time.

Please note that trading approval in the above-mentioned shares will be granted only after the company files with the Exchange:

- Listing approval from the National Stock Exchange of India Ltd. (if applicable) and
- Confirmation letters from NSDL/CDSL about crediting the above-mentioned shares to the respective beneficiary accounts/admitting the capital to the depository system. You are requested to file all such approvals together.
- Confirmation letters from NSDL/CDSL about lock-in of pre-preferential holding. (if applicable)
- Certificate from Statutory Auditor of the company confirming compliance with Schedule XIX of SEBI (ICDR) Regulations and as specified by SEBI from time to time and specifically regarding the payment of penal interest to the allottees, where applicable.

In addition to above, the company should note that as per Schedule XIX of ICDR Regulations and as specified by SEBI vide SEBI circular no. SEBI/HO/CFD/DIL2/CIR/P/2019/94 dated August 19, 2019, “Listed entities shall make an application for trading approval to the stock exchange/s within seven working days from the date of grant of listing approval by the stock exchange/s” along with the documents specified by stock exchange/s from time to time. Any Non-compliance with the above requirement will attract fine as mentioned in SEBI circular no. SEBI/HO/CFD/DIL2/CIR/P/2019/94 dated August 19, 2019.

Yours faithfully,

Sd/-

Sabah Vaze
Senior Manager

Sd/-

Jeetendra Rangnani
Deputy Manager